

THE **BIG** QUESTION

The great misconception is that you need to be wealthy and have complex lives for Estate Planning to be worth doing. In reality, the benefits of Estate Planning are just as relevant to families with simple lives and few assets as they are to families with complex lives and many assets. In fact, the truth comes down to **ONE BIG QUESTION**:

Do you want your children (or other chosen beneficiaries) to receive their inheritances, no matter how big or small, in the most protected and financially maximised way?

Or more specifically one might ask:

- Do you want inheritances protected from your children's divorce settlements?
- Do you want inheritances securely protected from disputes and litigation?
- Do you want inheritances protected from unnecessary taxes?
- Do you want beneficiaries to benefit from the significant tax advantages applied to income distribution to grandchildren or other minors from testamentary trusts?
- Do you want inheritances protected from debts related to addictions, business failure or bankruptcy that might affect your beneficiaries?
- Do you want to ensure that your children or grandchildren do not receive their inheritance when they are only 18 years old?
- Do you want special provisions included to protect child or vulnerable beneficiaries?
- Do you want protections provisions for your superannuation, company shares or money in trusts?
- Do you want your children (or other chosen beneficiaries) protected from high estate distribution and administration costs?
- Do you personally want to be protected should you, during your lifetime, suffer an illness or accident that precludes you from managing you personal or financial affairs yourself?

Contact RetireLaw today - all initial meetings are completely obligation free.

Call Terry Purcell or Dawn Wong 1300 584 782 Email info@retirelaw.com.au

Or visit www.modernestateplanning.com.au to watch 'The Convenient Truth', the true story about why the era of simple Wills is over!

To view the presentation you need to enter the following username: [guest](#) and password: [retirelaw](#) when prompted.